



Real World Asset Tokenization Platform

Company Overview

July 2025



Our Mission:

To help accelerate digital capital innovation and world sustainability by making it easier for enterprises, real-world assets, sustainability, capital, and data to come together in a simple, repeatable, and profitable ecosystem.

We intend to expand into an intelligent platform operating company that will be creating profitable recurring revenue streams by converting real-world asset and sustainability data into digital currencies that are to be traded and monetized on digital asset exchanges.

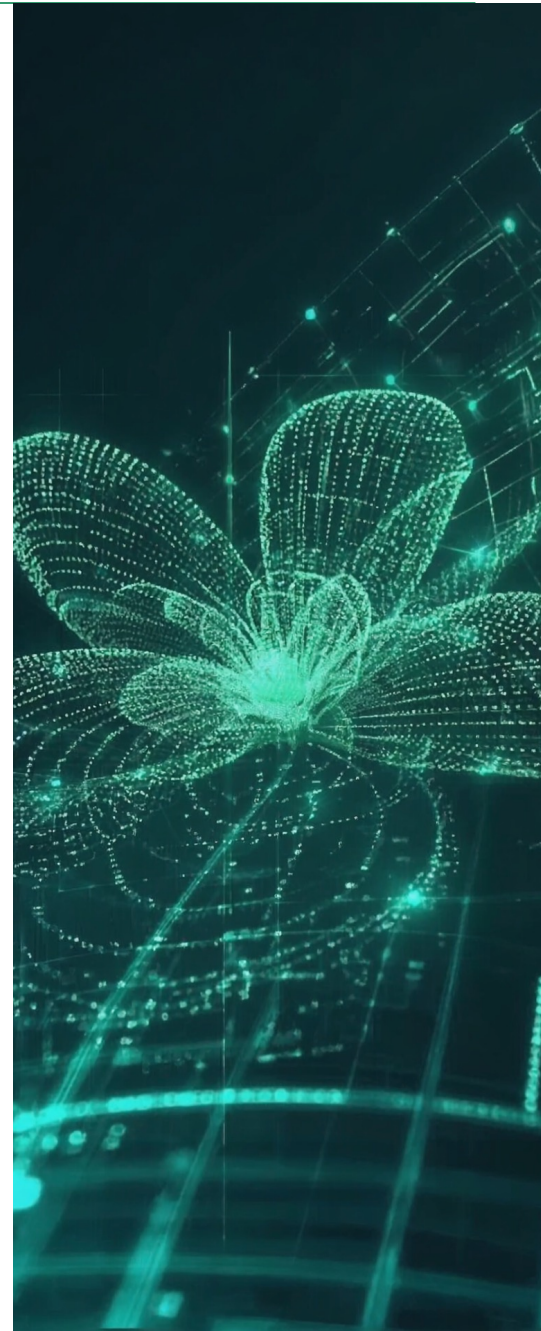


Our Mission: (cont.)

We intend to implement our expansion with our developing:

- **Asset-to-digital currency conversion capabilities**
- **Exchange network connectivity capabilities**
- **New project acquisition and sourcing capabilities, all supported by our developing intelligent software capabilities.**

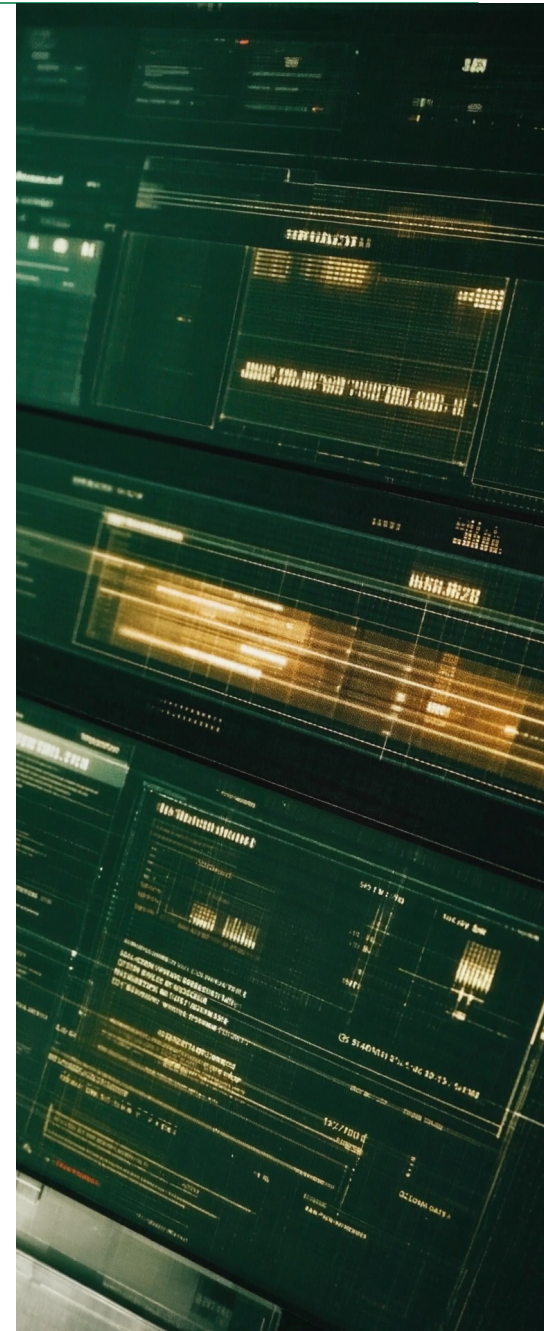
Taken together, we refer to this combination of developing capabilities as our **DXG RWA Factory.**



We Intend to Deploy Our Methodology in a Diverse Range Of RWA and Sustainability Sectors with Entities:

- Developing portfolios of **nature-based assets**.
- Developing portfolios of **data and computing centers**, together with their power and connectivity assets.
- Deploying alternative energy solutions such as **solar, wind, hydro, geothermal** and associated **battery storage and virtual grid systems**.
- Developing digital trading platforms related to our legacy **metals trading & green logistics** value chain business

Frost & Sullivan has valued our current Tokenization pipeline at \$13.7 to \$28.2 billion.



Frost & Sullivan 3rd Party Analysis & Valuation

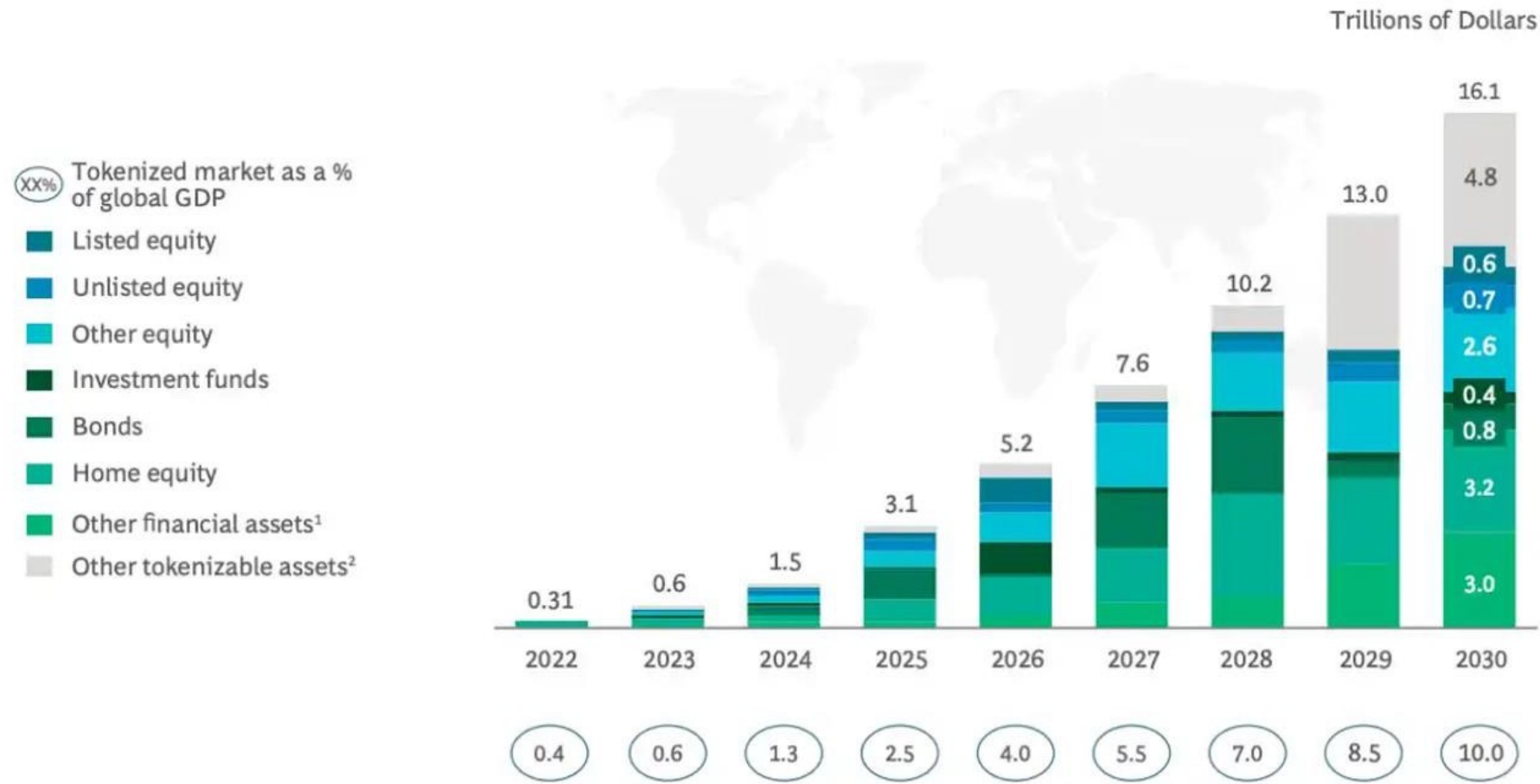
“...we valued the tokenization pipeline and hereby confirmed a fair valuation ranging from \$13.7 billion to \$28.2 billion...”

“This conclusion is subject to the Statement of Assumptions and Limiting Conditions presented later in this report. The valuation results may be subject to alteration if the assumptions and limiting conditions change.”

Source: Exhibit 99.6 in DeepGreenX F-1: Valuation Report, dated July 12, 2025, prepared by Frost & Sullivan



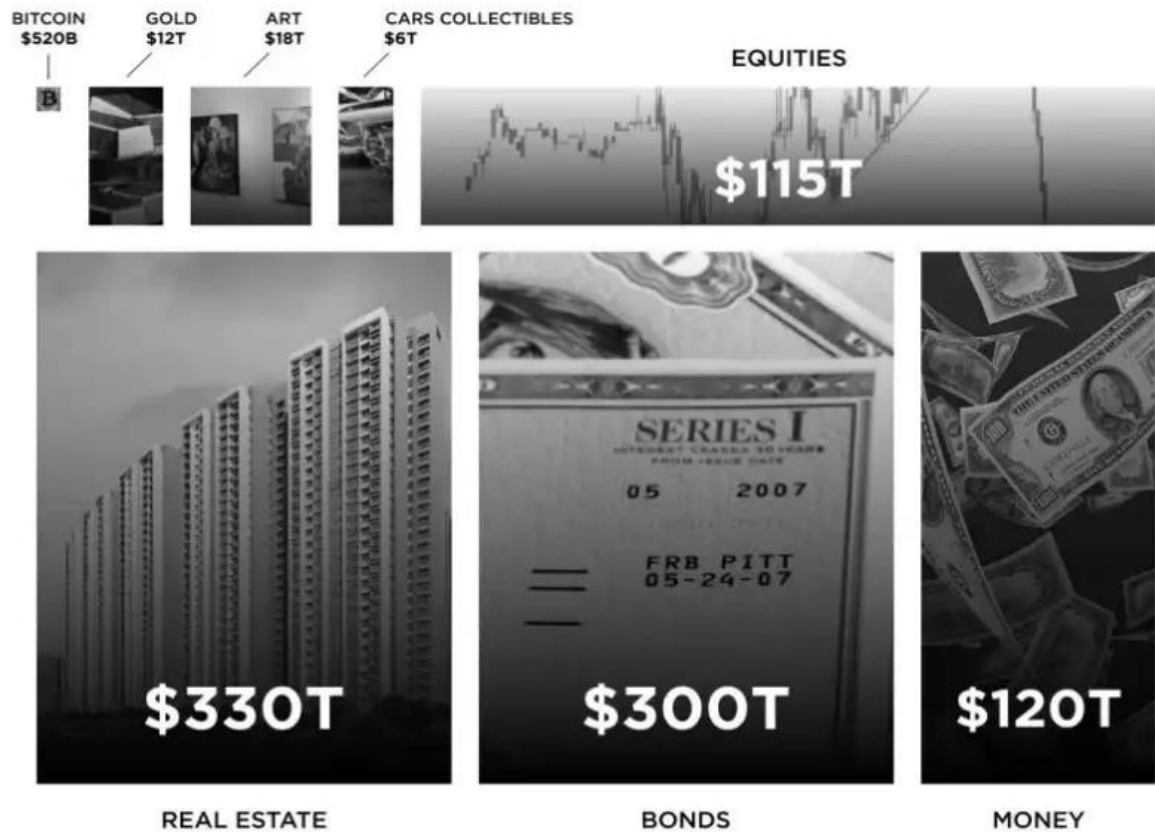
The Boston Consulting Group
By 2030, the tokenization market is expected to reach \$16 trillion



Excerpts from BCG Report, "Approaching the tokenization tipping point. 04.07.2025"

The Boston Consulting Group
TOTAL GLOBAL ASSET VALUE:
\$900T

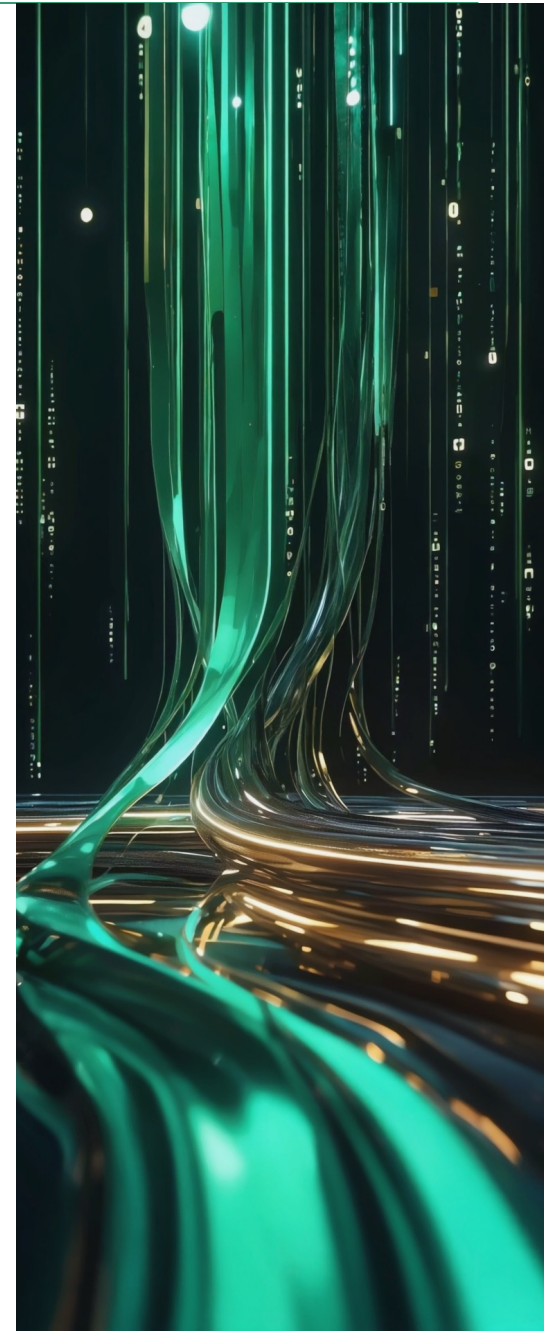
Suitable for Tokenization



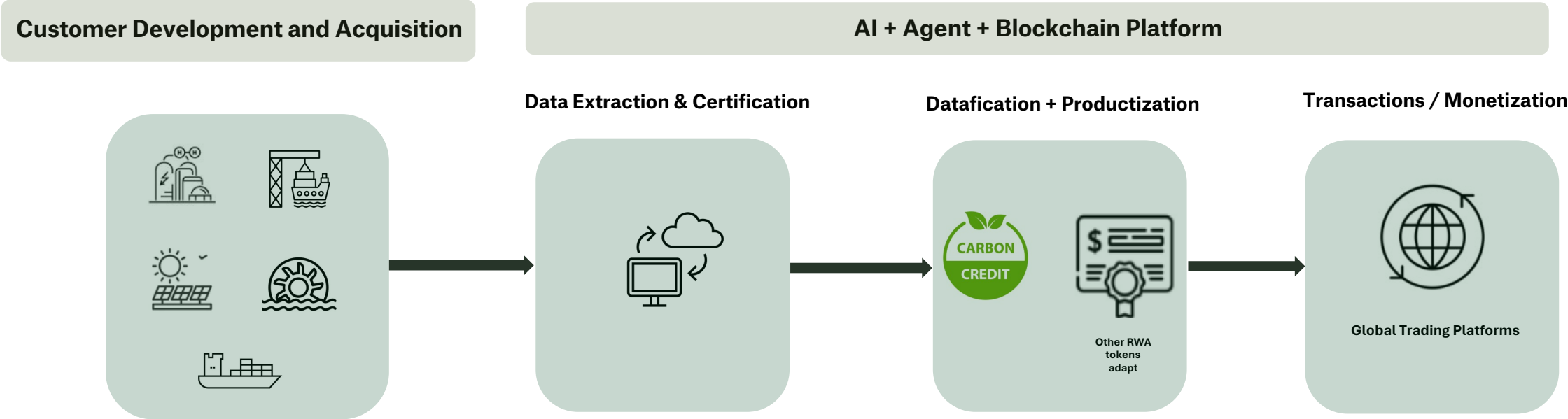
Excerpts from BCG Report, “Approaching the tokenization tipping point. 04.07.2025”

Our RWA Factory: Platform-as-a-Service

- **Data Acquisition:** Connect into customer IT systems to extract their real-world and sustainable data.
- **Data Digitalization:** Measure, verify, report("MVR") and certify customer data.
- **Conversion into Digital Financial Products:** Certified data converted to RWA tokens, other digital instruments and certificates.
- **Digital Financial Product Trading:** Monetize digital financial instruments on behalf of our customers, earning trading commissions for us.



DXG Methodology



These forward-looking models and projections are presented for illustrative purposes only and do not represent current products, services, or financial performance. Actual results may differ materially from these hypothetical scenarios

Monetize Nature Based Assets to Drive Sustainable Development

- **Developing regions lack access to capital, *constraining their ability to fund sustainable and strategic projects.***
- **We believe tokenization of a region's natural assets *unlocks their value while preserving their future.***



Maluku Nature-Based Asset Sustainable Development

- **Joint Venture: DXG with Forest First International**
- **To manage and monetize nature-based assets in Maluku, Indonesia, from a 60-year land concession.**

Source: Exhibit 10.4 in DeepGreenX F-1: Joint Venture & Shareholders Agreement dated April 19, 2025. Between DeepGreenX Group inc. & Forest First International Inc.

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Commodities Trading and Green Logistics Value Chains

- **Green logistics utilizes clean energy technologies and efficient transportation methods in logistics and storage processes to minimize greenhouse gas emissions.**
- **We believe commodities trade and green logistics will foster sustainable development, reducing waste and pollution in industrial production.**

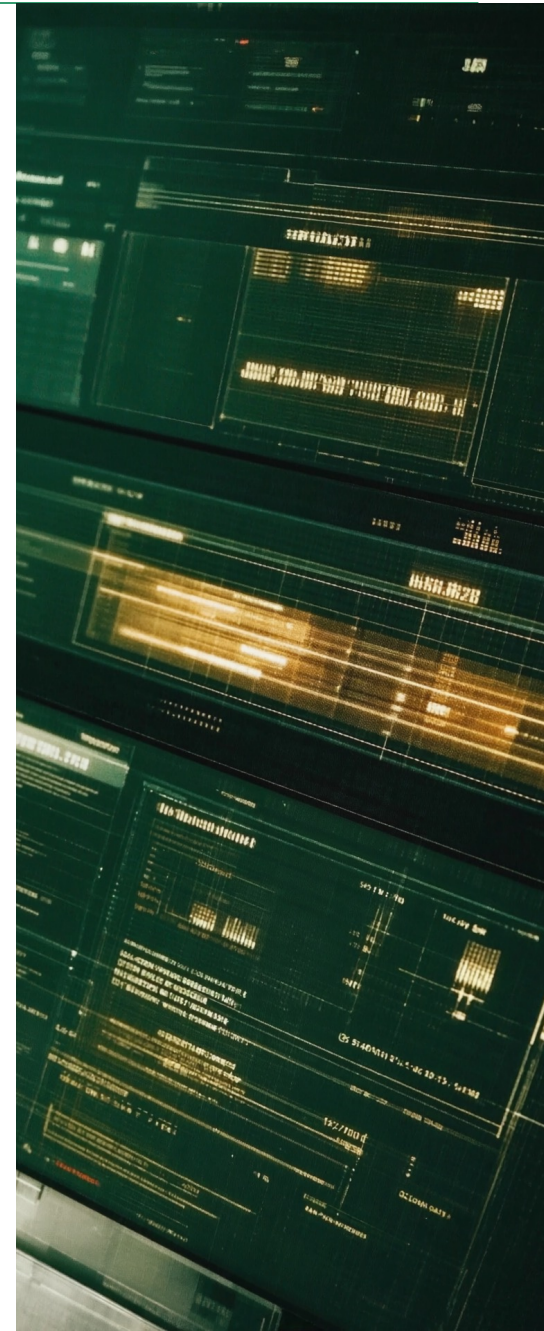
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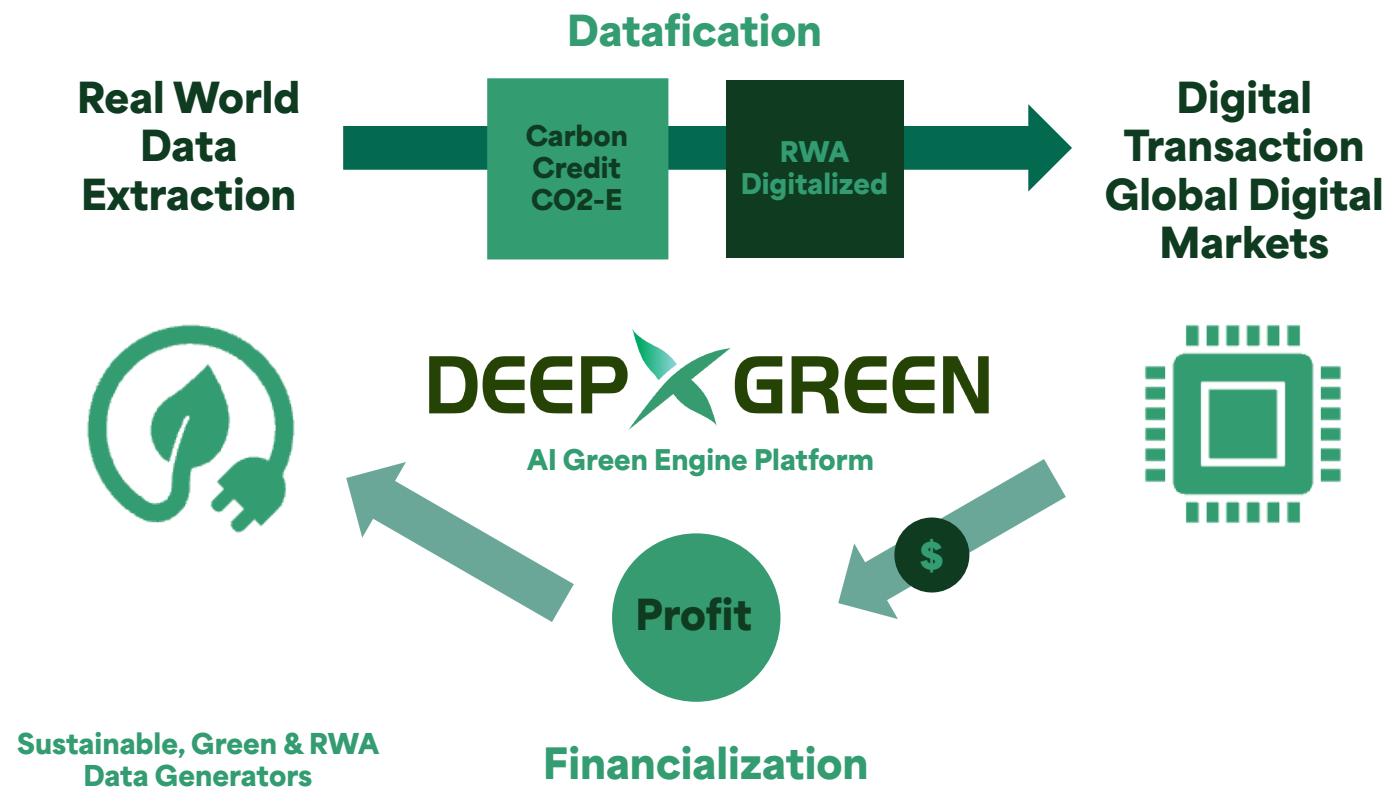
Compute, Data and Energy Resources

- **AI technology, compute power, data storage, and the energy to run them *are constrained by limited resources.***
- **We believe we will be able to use our intelligent software platform and RWA Factory to connect and *empower the value chains of clean energy, computing power, and data.***

These forward-looking models and projections are presented for illustrative purposes only and do not represent current products, services, or financial performance. Actual results may differ materially from these hypothetical scenarios



We Believe Our Methodology Will Increasingly Drive Long-term Sustainability



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Chairman
*Professor
Njuguna Ndung'u*



Vice Chairman
Lan Yang



**Director & Chief
Executive Officer**
James Barclay Knapp



Director Nominee
Paul Scully



Director Nominee
Allen Salmasi



**Director & Chief
Administrative
Officer**
Kevin Wu



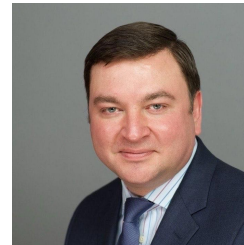
Director
Aneel Waraich



Director Nominee
Sunith Varkey



**Chief Revenue
Officer; Chief
Compliance Officer**
Andrew Mao



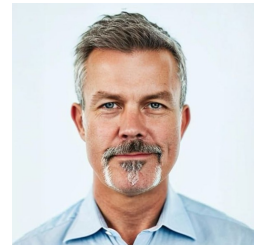
**Chief Operating
Officer; Chief
Strategy Officer**
Alec Saltikoff



**Chief Technology
Officer**
Tony Miao



**Chief Financial
Officer**
Kenneth Lam



**Chief Legal Officer &
General Counsel**
Robert Griffiths

Listing Overview

Company Name: DeepGreenX Group, Inc.

Security: Common Shares

Exchange: NASDAQ Global Market

Ticker Symbol: DXG

Estimated Listing Date: July 2025

Shares Outstanding: 872,000,000

Securities Counsel: Morrison Cohen LLP & Blake, Cassels & Graydon LLP

Auditors: J&S Associate

Investment Banking Listing Advisor: Kingswood Capital Partners

| Statement of Operations | As of December 31, 2024 | As of December 31, 2023 | As of December 31, 2022 |
|-------------------------|-------------------------|-------------------------|-------------------------|
| Revenue | \$24,081,848 | \$5,954,563 | \$0 |
| EBITDA | \$2,451,466 | \$96,734 | \$140,547 |
| Cash Used in Operating | \$2,195,962 | \$55,119 | \$12,693 |
| Cash End Of Year | \$1,051,936 | \$14,316 | \$68 |
| Assets | \$1,739,784 | \$213,583 | \$253,784 |
| Liabilities | \$4,381,382 | \$453,429 | \$381,178 |

1. The financial data presented reflects only the Company's legacy commodities trading operations. The company has yet to realize any revenue from tokenization activities.

\$900 Trillion Total Addressable Market (TAM) for RWAs:

- World Economic Forum. (2025). *The future of asset tokenization*. Retrieved from <https://www.weforum.org>

AI + Blockchain Performance Metrics:

- DeepGreenX Internal R&D

DeepGreenX F-1: Valuation Report, dated July 12, 2025, prepared by Frost & Sullivan

https://www.sec.gov/Archives/edgar/data/2046889/000121390025064324/ea022373210ex99-6_deepgreen.htm

DeepGreenX F-1: Filing May 2025.

- <https://www.sec.gov/Archives/edgar/data/2046889/000121390025047846/ea0223732-04.htm>
- [Joint Venture and Shareholders Agreement, dated April 19, 2025, by and between DeepGreenX Group Inc. and Forest First International Inc.](#)



Thank you !

July 2025

www.deepgreenx.com

